

23 May 2022 | 1100 hrs | 090/2022

During the first quarter of 2022, seasonally adjusted services turnover increased by 9.9 per cent over the last quarter of 2021. When compared to the same quarter of 2021, working-day adjusted turnover in selected service activities increased by 18.6 per cent.

Short-term Services Indicators: Q1/2022

Cut-off date:
12 May 2022

Quarterly comparison

After adjusting for seasonal effects and the working-day pattern, the total services turnover index increased by 9.9 per cent between the fourth quarter of 2021 and the first quarter of 2022.

The highest increase was registered in wholesale trade (16.7 per cent). Positive turnover percentage changes were also recorded in professional, scientific and technical activities (13.9 per cent), transportation and storage (9.5 per cent), administrative and support service activities (9.4 per cent), real estate activities (8.3 per cent), retail trade (2.3 per cent) and motor trade (0.3 per cent). On the other hand, the turnover indices of information and communication and accommodation and food service activities registered decreases of 13.6 per cent and 0.8 per cent respectively (Table 1).

The number of persons employed (Table 3), gross wages and salaries (Table 5) and hours worked (Table 7) increased by 0.1 per cent, 2.7 per cent and 2.0 per cent respectively between the last quarter of 2021 and the first quarter of 2022.

Annual comparison

During the first quarter of 2022, the total services turnover index increased by 18.6 per cent on an annual basis after adjusting for the working-day pattern. Turnover increases were registered across all the services activities with the highest increase being recorded in the accommodation and food service activities (73.4 per cent). This was followed by increases in motor trade (40.7 per cent), transportation and storage (30.2 per cent), wholesale trade (22.3 per cent), administrative and support service activities (21.9 per cent), retail trade (12.2 per cent), real estate activities (12.0 per cent), information and communication (9.7 per cent) and professional, scientific and technical activities (1.9 per cent) (Table 2).

The indicators for the number of persons employed (Table 4), gross wages and salaries (Table 6) and hours worked (Table 8) increased by 2.8 per cent, 10.4 per cent and 6.4 per cent respectively over the first quarter of 2021 ■

Chart 1. Annual working-day adjusted turnover in services
(% change in comparison with the corresponding quarter in previous year)

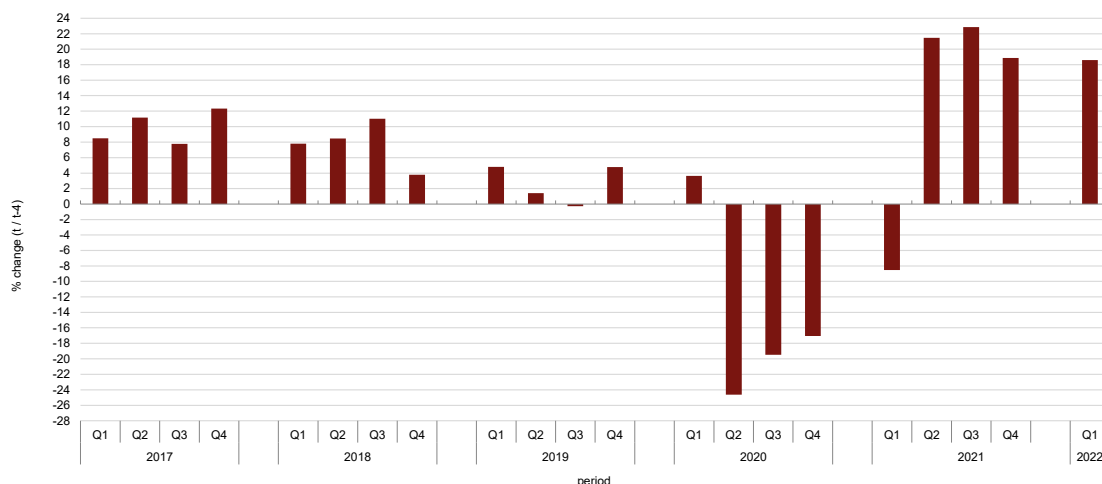


Table 1. Services turnover index by period and NACE classification
Seasonally adjusted

NACE	2021				2022	% change compared with previous quarter				
						2021				2022
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	111.1	109.4	117.6	120.1	133.2	7.3	-1.5	7.5	2.1	10.9
Motor trade	102.0	103.7	120.4	143.0	143.5	0.0	1.6	16.1	18.8	0.3
Wholesale trade	106.2	103.7	112.3	111.3	129.9	13.4	-2.4	8.3	-0.9	16.7
Retail trade	119.9	123.2	128.4	131.2	134.2	-0.9	2.7	4.2	2.2	2.3
Food	126.4	126.4	132.1	135.6	136.8	1.3	-0.1	4.5	2.6	0.9
Non-food	115.9	120.9	125.9	128.5	132.8	-2.4	4.4	4.1	2.1	3.3
Transportation and storage	125.7	129.5	153.3	148.9	163.0	4.2	3.0	18.4	-2.9	9.5
Accommodation and food service activities	68.5	29.8	65.8	92.8	92.1	27.4	-56.5	120.8	41.1	-0.8
Information and communication	173.4	194.7	200.2	220.1	190.2	-3.5	12.3	2.8	9.9	-13.6
Real estate activities	142.0	149.6	140.0	146.8	159.0	17.4	5.4	-6.4	4.9	8.3
Professional, scientific and technical activities	113.9	113.4	113.4	101.8	115.9	17.7	-0.5	0.0	-10.2	13.9
Administrative and support service activities	109.0	88.1	106.0	122.3	133.8	2.3	-19.2	20.4	15.4	9.4
Total	120.0	116.0	124.2	129.4	142.3	10.2	-3.3	7.1	4.2	9.9

Note: The calculation of growth rates from the indices tables may differ slightly from the published growth rates due to rounding.

Table 2. Services turnover index by period and NACE classification
Working-day adjusted

NACE	2021				2022	% change compared with same quarter of the previous year				
						2021				2022
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	103.4	110.6	120.4	124.2	124.0	-10.1	16.1	16.2	16.0	19.9
Motor trade	100.3	108.0	119.7	140.4	141.1	-7.5	36.3	17.6	40.1	40.7
Wholesale trade	100.6	104.5	115.0	113.6	123.0	-13.5	13.8	17.6	18.8	22.3
Retail trade	109.2	122.5	130.6	141.1	122.4	-4.0	16.9	13.7	8.5	12.2
Food	116.7	124.6	138.0	141.5	126.4	-8.6	9.0	12.0	9.0	8.3
Non-food	104.2	121.2	125.8	140.9	119.8	-0.4	22.9	14.9	8.2	15.0
Transportation and storage	115.1	134.7	167.9	139.8	149.9	-18.4	26.1	48.7	22.7	30.2
Accommodation and food service activities	32.0	40.9	102.2	81.7	55.5	-49.4	100.4	57.2	91.0	73.4
Information and communication	173.4	194.7	200.2	220.1	190.2	17.2	30.0	27.0	22.5	9.7
Real estate activities	142.0	149.6	140.0	146.8	159.0	6.1	73.1	30.5	21.5	12.0
Professional, scientific and technical activities	108.9	115.8	110.3	106.3	111.0	6.4	16.8	12.4	4.7	1.9
Administrative and support service activities	93.9	97.4	113.8	114.5	114.5	-28.3	8.9	15.0	13.0	21.9
Total	108.5	118.3	131.5	131.6	128.7	-8.5	21.5	22.9	18.9	18.6

Table 3. Services employment index by period and NACE classification
Seasonally adjusted

NACE	2021				2022	% change compared with previous quarter				
	Q1	Q2	Q3	Q4	Q1	2021				2022
						Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	105.9	107.2	109.1	108.5	108.0	-0.8	1.3	1.8	-0.5	-0.5
Motor trade	114.9	115.4	116.7	115.9	115.5	1.5	0.5	1.1	-0.7	-0.3
Wholesale trade	102.4	105.3	106.6	105.7	107.0	-2.2	2.8	1.2	-0.8	1.2
Retail trade	106.7	107.2	109.5	109.1	107.5	-0.4	0.5	2.2	-0.3	-1.5
Food	112.8	113.0	113.1	112.6	110.5	0.0	0.2	0.1	-0.5	-1.8
Non-food	103.8	104.5	107.9	107.6	106.1	-0.6	0.6	3.2	-0.3	-1.4
Transportation and storage	99.6	98.2	99.4	101.1	101.8	-1.5	-1.3	1.2	1.7	0.7
Accommodation and food service activities	76.8	77.2	80.8	82.7	82.3	-1.5	0.5	4.6	2.4	-0.5
Information and communication	96.6	98.5	100.3	102.9	103.9	-4.9	1.9	1.9	2.6	1.0
Real estate activities	105.8	106.7	107.1	105.6	109.8	2.6	0.8	0.4	-1.4	4.0
Professional, scientific and technical activities	111.4	113.2	115.2	114.8	112.5	1.5	1.6	1.8	-0.4	-2.0
Administrative and support service activities	124.6	127.6	126.5	126.2	125.2	-1.9	2.4	-0.9	-0.3	-0.8
Total	102.7	104.4	104.9	105.1	105.1	-0.5	1.7	0.4	0.2	0.1

Table 4. Services employment index by period and NACE classification
Unadjusted¹

NACE	2021				2022	% change compared with same quarter of the previous year				
	Q1	Q2	Q3	Q4	Q1	2021				2022
						Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	105.9	107.2	109.1	108.5	108.0	-4.9	1.2	2.7	1.7	2.0
Motor trade	114.9	115.4	116.7	115.9	115.5	0.0	3.3	4.9	2.4	0.5
Wholesale trade	102.4	105.3	106.6	105.7	107.0	-7.2	-1.0	1.0	1.0	4.5
Retail trade	106.7	107.2	109.5	109.1	107.5	-4.3	2.2	3.4	1.9	0.7
Food	112.8	113.0	113.1	112.6	110.5	-3.6	1.9	2.6	-0.2	-2.0
Non-food	103.8	104.5	107.9	107.6	106.1	-4.6	2.3	3.8	3.0	2.2
Transportation and storage	99.4	98.2	100.1	100.6	101.7	-8.6	-4.6	-1.6	0.1	2.3
Accommodation and food service activities	74.5	75.2	84.6	83.2	80.1	-23.0	-9.3	-0.9	6.4	7.5
Information and communication	97.0	97.7	100.5	103.0	104.3	-9.1	-1.4	0.9	1.4	7.5
Real estate activities	105.8	106.7	107.1	105.6	109.8	-4.0	1.9	4.4	2.4	3.8
Professional, scientific and technical activities	111.4	113.2	115.2	114.8	112.5	-3.2	5.7	5.2	4.5	1.0
Administrative and support service activities	124.6	127.6	126.5	126.2	125.2	-5.8	-0.7	-1.9	-0.7	0.5
Total	102.0	103.2	106.1	105.8	104.9	-8.6	-1.3	0.9	2.0	2.8

¹ Refer to methodological note no. 4 - Employment.

Table 5. Services gross wages and salaries index by period and NACE classification
Seasonally adjusted

NACE	2021				2022	% change compared with previous quarter				
						2021				2022
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	131.5	134.5	137.2	141.1	144.2	2.7	2.3	2.0	2.9	2.2
Motor trade	146.3	144.2	146.5	156.8	154.0	15.0	-1.5	1.6	7.1	-1.8
Wholesale trade	128.6	131.1	133.2	141.7	144.7	2.3	1.9	1.6	6.4	2.1
Retail trade	133.9	135.2	137.2	141.7	143.0	1.7	1.0	1.5	3.3	0.9
Food	131.8	135.2	135.7	143.4	145.3	-1.1	2.6	0.4	5.6	1.3
Non-food	134.4	135.1	137.7	141.5	141.7	2.2	0.6	1.9	2.7	0.1
Transportation and storage	108.7	118.8	111.3	114.8	125.2	-0.7	9.3	-6.3	3.1	9.1
Accommodation and food service activities	83.3	82.2	108.0	108.5	105.9	1.1	-1.3	31.3	0.5	-2.4
Information and communication	128.0	125.6	128.4	129.7	132.5	-3.3	-1.9	2.2	1.0	2.2
Real estate activities	117.9	121.3	117.4	128.8	120.9	-4.0	2.9	-3.3	9.8	-6.1
Professional, scientific and technical activities	114.6	115.6	124.8	126.0	122.0	-1.0	0.9	7.9	1.0	-3.2
Administrative and support service activities	137.0	143.8	140.1	152.6	144.5	-6.0	4.9	-2.6	8.9	-5.3
Total	121.5	123.8	127.9	130.6	134.1	0.9	1.9	3.3	2.1	2.7

Table 6. Services gross wages and salaries index by period and NACE classification
Working-day adjusted

NACE	2021				2022	% change compared with same quarter of the previous year				
						2021				2022
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	132.2	131.6	133.3	147.8	144.8	-2.3	10.4	7.4	11.3	9.5
Motor trade	143.8	143.3	146.1	160.7	151.3	0.7	16.9	12.7	23.3	5.2
Wholesale trade	129.9	128.6	128.6	148.0	146.3	-2.5	9.9	7.8	13.2	12.6
Retail trade	133.0	133.0	136.5	145.4	142.1	-2.6	9.9	6.3	7.5	6.8
Food	131.8	135.2	135.7	143.4	145.3	-6.3	8.0	5.1	7.6	10.2
Non-food	133.6	132.1	136.8	146.3	140.8	-1.0	10.8	6.8	7.5	5.4
Transportation and storage	108.7	118.8	111.3	114.8	125.2	-15.8	10.7	8.9	4.8	15.2
Accommodation and food service activities	79.2	82.7	112.0	109.2	100.5	-29.2	-1.1	20.3	31.8	26.9
Information and communication	128.0	125.6	128.4	129.7	132.5	-2.0	-0.2	4.8	-2.0	3.5
Real estate activities	117.9	121.3	117.4	128.8	120.9	-7.2	12.8	5.1	4.9	2.5
Professional, scientific and technical activities	114.6	115.6	124.8	126.0	122.0	-0.5	5.7	12.6	8.9	6.5
Administrative and support service activities	137.0	143.8	140.1	152.6	144.5	-3.8	6.0	7.0	4.7	5.5
Total	120.1	122.8	127.0	134.0	132.6	-7.8	6.5	9.3	8.4	10.4

Table 7. Services hours worked index by period and NACE classification
Seasonally adjusted

NACE	2021				2022	% change compared with previous quarter				
	Q1	Q2	Q3	Q4	Q1	2021				2022
						Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	105.7	106.4	106.6	107.4	108.2	0.1	0.7	0.2	0.8	0.7
Motor trade	114.6	115.4	120.1	118.6	123.6	-0.1	0.7	4.1	-1.3	4.3
Wholesale trade	98.9	104.2	104.3	102.9	104.1	-2.2	5.4	0.1	-1.4	1.2
Retail trade	109.2	107.2	107.9	109.0	108.7	1.8	-1.8	0.7	1.0	-0.3
Food	116.0	116.0	116.9	118.9	120.3	-2.2	0.0	0.7	1.7	1.2
Non-food	105.2	103.1	104.4	104.9	103.3	2.6	-2.0	1.3	0.4	-1.5
Transportation and storage	99.1	101.1	100.3	100.8	105.3	0.8	2.1	-0.8	0.5	4.5
Accommodation and food service activities	74.4	70.5	91.6	90.9	91.6	-2.5	-5.2	30.0	-0.8	0.8
Information and communication	93.3	91.8	99.5	94.1	95.2	-4.4	-1.6	8.4	-5.4	1.2
Real estate activities	101.3	107.1	97.3	105.9	103.8	0.4	5.7	-9.1	8.8	-2.0
Professional, scientific and technical activities	112.7	111.7	115.4	116.1	113.3	1.0	-0.9	3.3	0.6	-2.4
Administrative and support service activities	130.3	128.8	131.6	133.7	134.6	2.9	-1.1	2.2	1.6	0.7
Total	103.4	104.6	106.0	107.5	109.7	1.0	1.1	1.4	1.4	2.0

Table 8. Services hours worked index by period and NACE classification
Working-day adjusted

NACE	2021				2022	% change compared with same quarter of the previous year				
	Q1	Q2	Q3	Q4	Q1	2021				2022
						Q1	Q2	Q3	Q4	Q1
Wholesale and retail; repair of motor vehicles and motorcycles	104.4	106.2	107.7	107.9	106.9	-6.4	4.1	0.7	1.8	2.4
Motor trade	114.6	115.4	120.1	118.6	123.6	-5.7	10.0	3.0	3.4	7.9
Wholesale trade	98.9	104.2	104.3	102.9	104.1	-8.5	1.8	0.2	1.7	5.3
Retail trade	107.4	106.5	108.7	110.7	106.9	-4.9	5.1	0.7	1.6	-0.4
Food	114.7	114.4	117.9	121.0	118.9	-6.8	3.6	-1.5	0.2	3.7
Non-food	103.7	102.9	104.8	106.2	101.8	-4.0	5.9	1.8	2.3	-1.8
Transportation and storage	97.5	100.9	101.4	101.6	103.6	-9.5	3.7	-1.2	2.5	6.3
Accommodation and food service activities	66.9	71.4	99.3	89.7	84.2	-30.4	13.1	16.1	19.5	25.9
Information and communication	93.3	91.8	99.5	94.1	95.2	-7.5	-4.2	4.4	-3.6	2.0
Real estate activities	101.3	107.1	97.3	105.9	103.8	-6.2	15.7	4.0	4.9	2.5
Professional, scientific and technical activities	112.7	111.7	115.4	116.1	113.3	2.6	4.2	3.4	3.9	0.5
Administrative and support service activities	125.7	128.9	135.4	134.4	129.9	-1.8	10.5	4.2	5.6	3.3
Total	100.0	102.5	110.5	108.3	106.4	-9.1	5.4	4.2	4.8	6.4

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