

31 August 2015 | 1100 hrs | 159/2015

Total arrivals and nights spent in collective accommodation establishments during June 2015 increased by 0.2 and 0.4 per cent respectively when compared to the corresponding month in 2014.

Collective Accommodation Establishments: June 2015

Cut-off date:
21 August 2015

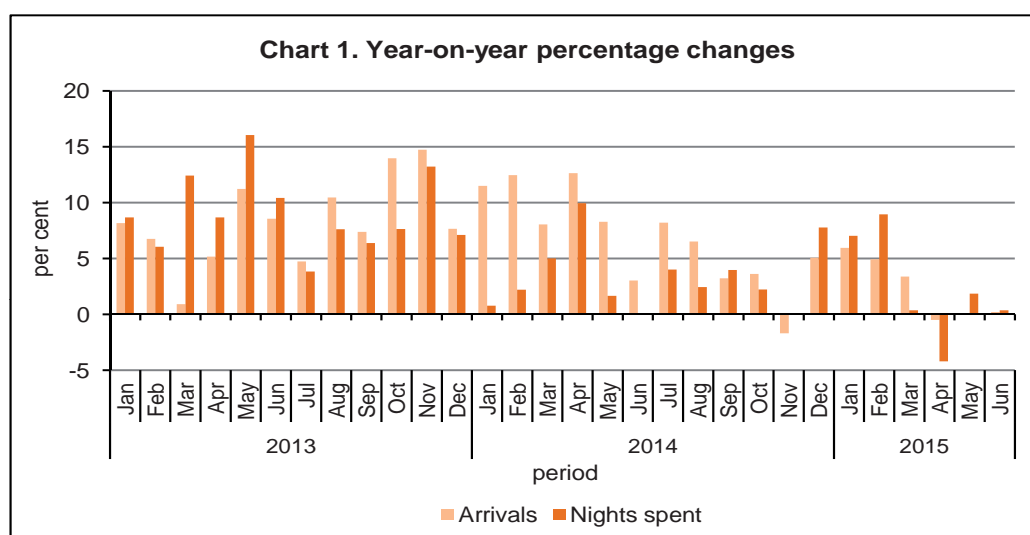
In June, total arrivals in collective accommodation establishments numbered 154,225, while total nights spent amounted to 885,109. Collective accommodation categories registered decreases in total nights spent, with the exception of 3-star and 2-star hotels. The largest share of guest nights was reported in 4-star hotels, accounting for 405,076 nights, or 45.8 per cent of the total (Tables 1 and 2).

The average length of stay in collective accommodation establishments stood at 5.7 nights during the month under review, at par with June 2014. The net use of bed-places stood at 74.6 per cent, up by 2.8 percentage points when compared to the corresponding month last year (Table 3).

On a national level, there were 168 active collective accommodation establishments during June, with a net capacity of 18,285 bedrooms and 40,077 bed-places (Table 4).

January-June

Total arrivals during the first six months of 2015 amounted to 725,779, an increase of 1.6 per cent over the same period in 2014 (Table 1). Total nights spent went up by 1.4 per cent, reaching nearly 3.9 million (Table 2). The net use of bed-places advanced by 2.7 percentage points to 58.7 per cent (Table 3) ■



Compiled by:

**Unit C3: Population and
Tourism Statistics**

**Directorate C: Social
Statistics**

Further information on data:

Mr Matthew ZERAFA
T. +356 2599 7630
E. matthew.zerafa@gov.mt

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Issued by: **External Cooperation and Communication Unit, National Statistics Office, Lascaris, Valletta VLT 2000, Malta.**
T. +356 2599 7219 F. +356 2599 7205 E. nso@gov.mt

Table 1. Total arrivals by period, region and type of accommodation

Type of accommodation	May*	June		January-June	
	2015	2014	2015	2014	2015
	MALTA				
Hotel	148,768	147,394	148,338	687,848	702,042
5 Star	36,955	38,856	36,163	185,690	174,265
4 Star	66,547	63,089	62,427	304,191	320,869
3 Star	41,387	41,005	44,939	179,594	188,466
2 Star	3,879	4,444	4,809	18,373	18,441
Other collective accommodation ¹	6,135	6,512	5,887	26,466	23,737
Total	154,903	153,906	154,225	714,314	725,779
	Malta				
Hotel	139,681	139,119	139,687	650,453	665,726
of which:					
5 Star	34,556	36,470	33,794	175,478	164,941
4 Star	61,553	58,758	59,231	285,255	302,842
3 Star	40,209	39,945	42,460	174,103	181,710
Other collective accommodation ¹	5,789	6,123	5,449	25,393	22,450
Total	145,470	145,242	145,136	675,846	688,176
	Gozo and Comino				
Hotel	9,087	8,275	8,651	37,395	36,316
of which:					
5 Star	2,399	2,386	2,369	10,212	9,324
4 Star	4,994	4,331	3,196	18,936	18,027
3 Star	1,178	1,060	2,479	5,491	6,756
Other collective accommodation ¹	346	389	438	1,074	1,287
Total	9,433	8,664	9,089	38,469	37,603

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 2. Total nights spent by period, region and type of accommodation

Type of accommodation	May*	June		January-June	
	2015	2014	2015	2014	2015
	MALTA				
Hotel	786,559	837,180	841,510	3,627,114	3,681,585
5 Star	158,412	167,473	165,407	732,977	695,841
4 Star	383,296	414,939	405,076	1,798,147	1,884,821
3 Star	223,942	229,795	245,167	985,696	991,455
2 Star	20,908	24,973	25,860	110,294	109,468
Other collective accommodation ¹	43,978	44,655	43,600	196,461	195,595
Total	830,537	881,834	885,109	3,823,575	3,877,180
	Malta				
Hotel	755,880	802,736	806,026	3,506,508	3,562,354
of which:					
5 Star	150,248	158,574	156,222	698,681	664,356
4 Star	364,834	393,832	390,049	1,730,864	1,821,965
3 Star	221,254	227,049	235,667	973,490	972,599
Other collective accommodation ¹	42,990	43,227	42,155	193,023	191,963
Total	798,870	845,962	848,180	3,699,531	3,754,317
	Gozo and Comino				
Hotel	30,679	34,444	35,484	120,606	119,231
of which:					
5 Star	8,164	8,899	9,185	34,296	31,485
4 Star	18,462	21,107	15,027	67,283	62,856
3 Star	2,688	2,746	9,500	12,206	18,856
Other collective accommodation ¹	988	1,428	1,445	3,438	3,632
Total	31,667	35,872	36,929	124,044	122,863

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 3. Net use of bed-places by period, region and type of accommodation

Type of accommodation	May*	June		January-June	
	2015	2014	2015	2014	2015
	MALTA				
Hotel	70.8	73.7	76.7	57.6	60.4
5 Star	78.7	80.8	84.9	58.9	65.0
4 Star	74.8	79.1	81.3	64.4	65.5
3 Star	63.1	64.7	68.4	49.1	51.9
2 Star	49.7	51.6	55.8	44.0	45.7
Other collective accommodation ¹	49.1	48.6	49.4	36.8	38.7
Total	69.2	71.8	74.6	56.0	58.7
Type of accommodation	Malta				
	2015	2014	2015	2014	2015
	MALTA				
Hotel	71.5	74.0	77.2	58.2	61.0
of which:					
5 Star	80.1	81.6	86.1	59.6	66.0
4 Star	75.6	79.4	81.6	65.3	66.4
3 Star	63.3	65.0	68.7	49.3	52.0
Other collective accommodation ¹	50.6	49.2	50.5	37.6	40.0
Total	69.9	72.2	75.2	56.6	59.4
Type of accommodation	Gozo and Comino				
	2015	2014	2015	2014	2015
	MALTA				
Hotel	57.4	67.5	66.9	45.0	45.5
of which:					
5 Star	58.9	69.1	68.5	47.7	48.8
4 Star	61.5	72.8	72.8	47.6	47.2
3 Star	47.1	49.7	62.1	37.5	45.3
Other collective accommodation ¹	22.0	35.5	30.7	17.4	14.4
Total	54.7	65.1	63.9	43.2	42.8

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Table 4. Establishments with net number of bedrooms and bed-places by period, region and type of accommodation

Type of accommodation	June						
	Establishments		Bedrooms		Bed-places		
	2014	2015	2014	2015	2014	2015	
Type of accommodation	MALTA						
	Hotel	125	125	17,310	17,069	37,856	37,121
	5 Star	15	15	3,468	3,451	6,905	6,496
4 Star	45	43	7,983	7,680	17,496	17,141	
3 Star	49	52	5,172	5,261	11,834	11,940	
2 Star	16	15	687	677	1,621	1,544	
Other collective accommodation ¹	41	43	1,254	1,216	3,080	2,956	
Total	166	168	18,564	18,285	40,936	40,077	
Type of accommodation	Malta						
	2014	2015	2014	2015	2014	2015	
	MALTA						
Hotel	114	113	16,506	16,236	36,154	35,352	
of which:							
5 Star	13	13	3,262	3,236	6,476	6,049	
4 Star	40	39	7,520	7,358	16,529	16,453	
3 Star	46	47	5,085	5,013	11,650	11,430	
Other collective accommodation ¹	36	36	1,193	1,147	2,946	2,799	
Total	150	149	17,699	17,383	39,100	38,151	
Type of accommodation	Gozo and Comino						
	2014	2015	2014	2015	2014	2015	
	MALTA						
Hotel	11	12	804	833	1,702	1,769	
of which:							
5 Star	2	2	206	215	429	447	
4 Star	5	4	463	322	967	688	
3 Star	3	5	87	248	184	510	
Other collective accommodation ¹	5	7	61	69	134	157	
Total	16	19	865	902	1,836	1,926	

¹ Comprises guesthouses, hostels and tourist villages

Table 5. Total arrivals by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	266,620	433,612	435,422
5 Star	68,715	113,409	105,550
4 Star	131,065	188,879	189,805
3 Star	60,920	119,057	127,546
2 Star	5,920	12,267	12,521
Other collective accommodation ¹	7,491	18,535	16,247
Total	274,110	452,147	451,669
Malta			
Hotel	254,702	410,658	411,024
of which:			
5 Star	66,175	107,492	98,766
4 Star	124,206	176,860	178,637
3 Star	58,939	115,694	122,771
Other collective accommodation ¹	7,214	17,659	15,237
Total	261,915	428,317	426,261
Gozo and Comino			
Hotel	11,918	22,954	24,398
of which:			
5 Star	2,540	5,917	6,784
4 Star	6,859	12,019	11,168
3 Star	1,981	3,363	4,775
Other collective accommodation ¹	277	876	1,010
Total	12,195	23,830	25,408

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 6. Non-resident arrivals by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	222,670	401,639	401,749
5 Star	55,529	103,200	92,501
4 Star	103,901	172,881	175,510
3 Star	57,832	115,405	123,184
2 Star	5,408	10,153	10,554
Other collective accommodation ¹	7,016	17,820	15,690
Total	229,685	419,459	417,439
Malta			
Hotel	218,160	388,540	388,169
of which:			
5 Star	54,420	99,541	88,512
4 Star	101,339	165,531	168,794
3 Star	57,049	113,540	120,557
Other collective accommodation ¹	6,844	17,163	14,874
Total	225,003	405,703	403,043
Gozo and Comino			
Hotel	4,510	13,099	13,580
of which:			
5 Star	1,109	3,659	3,989
4 Star	2,562	7,350	6,716
3 Star	783	1,865	2,627
Other collective accommodation ¹	172	657	816
Total	4,682	13,756	14,396

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 7. Resident arrivals by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	43,950	31,973	33,673
5 Star	13,186	10,209	13,049
4 Star	27,164	15,998	14,294
3 Star	3,088	3,652	4,363
2 Star	512	2,114	1,967
Other collective accommodation ¹	475	715	557
Total	44,425	32,688	34,230
Malta			
Hotel	36,542	22,118	22,855
of which:			
5 Star	11,755	7,951	10,254
4 Star	22,867	11,329	9,842
3 Star	1,890	2,154	2,215
Other collective accommodation ¹	370	496	363
Total	36,912	22,614	23,218
Gozo and Comino			
Hotel	7,408	9,855	10,818
of which:			
5 Star	1,431	2,258	2,795
4 Star	4,297	4,669	4,452
3 Star	1,198	1,498	2,148
Other collective accommodation ¹	105	219	194
Total	7,513	10,074	11,012

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 8. Total nights spent by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	1,364,816	2,324,714	2,316,769
5 Star	237,995	476,193	457,846
4 Star	754,563	1,139,148	1,130,258
3 Star	329,438	640,600	662,018
2 Star	42,821	68,773	66,647
Other collective accommodation ¹	75,636	125,218	119,960
Total	1,440,452	2,449,932	2,436,728
Malta			
Hotel	1,331,576	2,242,770	2,230,778
of which:			
5 Star	230,197	453,866	434,159
4 Star	734,743	1,091,889	1,087,222
3 Star	325,352	632,755	647,248
Other collective accommodation ¹	75,021	122,234	116,943
Total	1,406,597	2,365,004	2,347,720
Gozo and Comino			
Hotel	33,240	81,944	85,991
of which:			
5 Star	7,798	22,327	23,687
4 Star	19,820	47,259	43,036
3 Star	4,086	7,845	14,770
Other collective accommodation ¹	615	2,984	3,017
Total	33,855	84,928	89,008

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 9. Non-resident nights spent by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	1,268,811	2,253,201	2,233,776
5 Star	208,188	452,335	424,237
4 Star	696,631	1,103,445	1,095,701
3 Star	322,493	633,180	651,427
2 Star	41,500	64,240	62,411
Other collective accommodation ¹	74,784	123,794	118,828
Total	1,343,594	2,376,995	2,352,603
Malta			
Hotel	1,249,726	2,190,613	2,169,944
of which:			
5 Star	203,379	434,614	406,336
4 Star	684,807	1,064,979	1,061,399
3 Star	320,303	627,632	640,733
Other collective accommodation ¹	74,376	121,225	116,172
Total	1,324,101	2,311,838	2,286,115
Gozo and Comino			
Hotel	19,085	62,588	63,832
of which:			
5 Star	4,809	17,721	17,901
4 Star	11,824	38,466	34,302
3 Star	2,190	5,548	10,694
Other collective accommodation ¹	408	2,569	2,656
Total	19,493	65,157	66,488

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 10. Resident nights spent by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	96,006	71,513	82,993
5 Star	29,807	23,858	33,609
4 Star	57,933	35,702	34,557
3 Star	6,945	7,420	10,591
2 Star	1,321	4,533	4,236
Other collective accommodation ¹	852	1,424	1,132
Total	96,858	72,937	84,125
Malta			
Hotel	81,851	52,157	60,834
of which:			
5 Star	26,818	19,252	27,823
4 Star	49,937	26,909	25,823
3 Star	5,049	5,123	6,515
Other collective accommodation ¹	645	1,009	771
Total	82,496	53,166	61,605
Gozo and Comino			
Hotel	14,155	19,356	22,159
of which:			
5 Star	2,989	4,606	5,786
4 Star	7,996	8,793	8,734
3 Star	1,896	2,297	4,076
Other collective accommodation ¹	207	415	361
Total	14,362	19,771	22,520

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Note: Totals may not add up due to rounding.

Table 11. Net use of bed-places by period, region and type of accommodation

Type of accommodation	Q1/2015*	April-June (Q2)	
		2014	2015
MALTA			
Hotel	48.2	69.3	71.0
5 Star	49.6	75.8	77.5
4 Star	54.8	74.7	75.3
3 Star	38.1	60.0	63.3
2 Star	38.6	51.2	51.9
Other collective accommodation ¹	31.2	45.1	45.7
Total	46.8	67.4	69.1
Malta			
Hotel	48.9	69.9	71.6
<i>of which:</i>			
5 Star	50.5	77.0	78.9
4 Star	55.8	75.5	76.1
3 Star	38.3	60.2	63.5
Other collective accommodation ¹	32.5	46.1	47.0
Total	47.6	68.1	69.8
Gozo and Comino			
Hotel	29.7	55.9	57.4
<i>of which:</i>			
5 Star	32.7	57.2	58.2
4 Star	32.0	59.4	60.4
3 Star	27.1	46.9	55.7
Other collective accommodation ¹	5.3	24.8	22.3
Total	27.4	53.6	54.5

* Revised

¹ Comprises guesthouses, hostels and tourist villages

Methodological Notes

1. The objective of the Survey on Collective Accommodation Establishments is to estimate the utilisation rate of bed-places of all active collective accommodation establishments in Malta and Gozo. The variables collected from the survey include:

- Number of residents;
- Number of non-residents;
- Nights spent by residents;
- Nights spent by non-residents;
- Number of room nights sold to foreign residents;
- Number of room nights sold to Maltese residents;
- Number of bedrooms;
- Number of bed-places;
- Number of days the establishment was closed during the month under review.

The collection of the above variables and the calculation of occupancy levels are in line with Regulation (EU) No. 692/2011.

2. The survey is distributed monthly to all collective accommodation establishments, namely hotels, guesthouses, hostels and tourist villages.

3. Response Rate:

May 2015	92.0%
June 2015	92.2%

4. In this release figures for May 2015 should be considered as a second estimate while those relating to June 2015 are a first estimate, therefore subject to revision in the ensuing release.

5. The Malta Tourism Authority (MTA) licensing department reclassified all collective accommodation establishments registered as apart-hotels to hotels (refer to Legal Notice 351 of 2012).

6. **Definitions:**

- **Bedroom:** a unit formed by one room or group of rooms constituting an indivisible rental whole in an accommodation establishment or dwelling.
- **Bed-place:** in an establishment, this is determined by the number of persons who can stay overnight in the establishment, not taking into account any extra beds that may be provided to clients on request.
- **Residents:** Maltese/Gozitan residents who check into/out of a collective accommodation establishment. A person is considered to be a Maltese/Gozitan resident if:
 - (a) S/he has lived for most of the past 12 months in Malta/Gozo;
 - (b) S/he has lived in Malta/Gozo for less than 12 months but intends to return within a year to settle here.
- **Non-residents:** foreigners who do not necessarily follow the definition of a tourist and check into/out of a collective accommodation establishment.
- **Total arrivals:** the number of residents and non-residents altogether.
- **Total nights spent:** nights which a guest actually spends or is registered to spend in a collective accommodation establishment.
- **Net use of bed-places:** the net occupancy rate calculated for all active accommodation establishments, net of seasonal closures and other temporary closures. The occupancy of bed-places is calculated by dividing the total nights during the reference period by the number of bed-places and the number of days when the bed-places are actually available for use during the reference period. The result is then multiplied by 100 to express the occupancy rate as a percentage.
- **Average length of stay:** this is calculated as follows:
$$\frac{\text{total number of nights}}{\text{total number of arrivals}}$$

7. More information relating to this news release may be accessed at:

Statistical Concepts: <http://nso.gov.mt/metadata/concepts.aspx>

Metadata: <http://nso.gov.mt/metadata/reports.aspx?id=35>

Statistical Database: <http://nso.gov.mt/statdb/start>