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Business

Industrial new orders - July 2005

The industrial new orders indicator is compiled with the objective of showing the development of demand for goods and services (which are directly linked to these products) as an indication of future production.

Annual Changes

In July 2005, as compared to July 2004, an overall drop of 7.5 per cent was registered in the total industrial new orders index. The domestic new orders index registered an increase of 32.6 per cent. On the other hand a drop of 10.2 was recorded in the export new orders index.

Increases were registered in, amongst others, in the manufacture of textiles and textile products and electrical machinery and apparatus. Drops of 39.6 per cent and 27.2 per cent respectively were recorded in the manufacture of wearing apparel and the manufacture of pulp, paper and paper products.

Increases in new orders for domestic market were recorded, among others, in the manufacture of textiles and textile products and of machinery and equipment. On the other hand, decreases were registered among others in the manufacture of wearing apparel and manufacture of chemicals and chemical products 48.7 and 31.9 per cent respectively. With regard to export new orders, an increase in most NACE divisions was registered in the same period. This took place in the manufacture of wearing apparel and in the manufacture of other transport equipment among others. The most pronounced drop occurred in the manufacture of pulp, paper and paper products.

Monthly Changes

In July 2005, as compared to the previous month, total new orders registered a rise across most NACE divisions.

With regard to indices for domestic new orders, month/month percentage increases were recorded in most NACE divisions with the exception of the manufacture of textiles and textile products and manufacture of chemicals and chemical products. This was equivalent to 1.3 and 6.5 respectively. Month/month new orders for export decreased, principally with regard to the manufacture of fabricated metal products, except machinery. The manufacture of radio, television and communication equipment increased together with other NACE divisions ■

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Table 1. Indices for total industrial new orders: January 2004 - July 2005

	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual % change
Total new orders														
Capital Goods	2004	93.5	105.6	169.3	105.5	143.5	103.5	102.9	108.7	118.8	463.4	250.6	136.1	95.9
	2005	214.8	221.3	159.7	156.6	181.6	163.8	201.6						
Consumer Durable Goods	2004	70.7	52.4	73.7	74.8	84.5	78.6	75.9	55.2	81.3	51.6	26.8	31.3	-0.4
	2005	44.2	83.9	74.9	60.4	62.1	68.3	75.6						
Consumer Non-Durable Goods	2004	202.5	218.3	174.5	173.1	153.4	129.0	110.2	82.2	82.0	198.7	110.1	131.5	5.5
	2005	93.0	125.5	114.1	125.8	134.4	124.8	116.3						
Intermediate Goods	2004	76.0	92.5	74.4	81.8	94.0	69.8	83.2	73.0	86.7	79.7	88.8	95.3	-16.5
	2005	62.7	69.2	76.7	67.1	65.6	67.7	69.5						
Total Industry	2004	82.2	99.8	81.6	86.3	100.0	76.8	87.8	77.1	91.5	118.8	97.4	97.7	-7.5
	2005	71.7	82.1	85.7	75.9	78.8	80.1	81.2						
Domestic new orders														
Capital Goods	2004	34.5	33.2	63.2	49.6	39.7	46.4	83.0	49.8	38.0	48.3	52.7	34.5	7.8
	2005	33.3	82.6	108.0	123.3	114.3	109.2	89.5						
Consumer Durable Goods	2004	34.0	37.6	43.6	34.2	33.9	32.1	24.7	10.4	15.8	4.6	8.0	8.2	-57.1
	2005	15.5	13.2	8.8	7.8	6.8	7.3	10.6						
Consumer Non-Durable Goods	2004	313.2	524.1	318.5	404.7	387.4	231.5	236.4	148.3	170.3	293.8	207.5	203.5	-30.9
	2005	151.8	202.7	193.2	206.8	208.0	202.6	163.3						
Intermediate Goods	2004	189.0	236.8	173.9	247.9	183.8	175.1	205.2	144.9	229.1	152.0	189.0	124.4	10.4
	2005	252.1	241.8	221.2	186.0	233.2	179.3	226.5						
Total Industry	2004	64.6	99.1	93.7	88.8	90.8	85.6	102.3	65.4	64.4	61.4	66.6	57.9	32.6
	2005	89.0	108.0	106.6	109.1	131.8	106.4	135.6						
Export new orders														
Capital Goods	2004	139.8	175.8	320.6	155.8	205.9	152.8	180.0	155.0	176.6	597.0	353.6	181.6	14.2
	2005	343.6	303.8	215.5	262.3	249.3	223.7	205.6						
Consumer Durable Goods	2004	140.9	88.8	144.4	133.2	184.7	170.8	168.0	140.2	195.3	133.2	59.3	71.0	-1.4
	2005	98.3	176.3	198.7	158.3	165.6	182.2	165.6						
Consumer Non-Durable Goods	2004	146.1	136.5	124.7	131.0	105.6	101.9	91.9	72.2	68.2	153.1	89.6	106.2	30.9
	2005	67.5	99.1	128.4	115.1	129.7	109.9	120.3						
Intermediate Goods	2004	71.0	87.8	72.4	75.5	89.1	65.3	78.9	70.3	82.0	76.2	86.3	91.2	-18.3
	2005	58.6	64.5	73.4	63.7	62.2	63.1	64.5						
Total Industry	2004	80.9	98.0	81.2	83.3	97.5	72.9	86.6	75.7	90.2	109.3	93.3	95.7	-10.2
	2005	68.6	77.0	82.4	89.1	74.7	75.1	77.8						

Table 2. Total industrial new orders: Indices for January 2004 - July 2005

Nace	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual % change
17	2004 2005	144.6 95.0	155.5 104.9	265.6 89.3	191.4 123.2	87.1 139.4	78.2 162.9	103.4 143.6	102.1	107.1	229.2	89.8	99.2	38.9
18	2004 2005	84.2 83.3	169.8 71.1	139.6 80.3	148.1 67.3	208.8 66.3	167.2 66.3	112.3 67.8	41.3	52.6	72.6	73.4	83.4	-39.6
21	2004 2005	79.7 42.6	96.6 98.0	57.2 109.8	50.3 104.1	56.8 103.7	68.1 102.6	142.1 103.5	107.7	104.4	103.0	107.7	103.0	-27.2
24	2004 2005	209.2 104.8	198.5 134.1	93.0 197.7	117.7 181.1	121.3 181.0	112.2 223.3	88.0 195.6	111.1	115.8	126.7	125.4	93.5	122.3
28	2004 2005	94.0 177.8	59.4 173.9	107.3 172.7	151.4 171.2	39.9 195.8	41.0 184.7	90.3 182.9	40.4	54.1	39.4	57.2	136.2	102.5
29	2004 2005	24.5 33.2	39.7 23.9	186.3 57.0	37.1 25.2	112.8 117.3	46.1 48.5	24.3 52.3	32.5	29.2	41.9	138.4	99.5	115.2
31	2004 2005	159.8 180.9	94.6 361.4	160.3 141.6	253.2 260.4	259.0 237.0	232.8 234.6	160.1 242.6	122.6	243.4	81.4	158.7	474.9	51.5
32	2004 2005	66.0 47.0	86.8 48.1	62.3 67.1	65.7 48.3	82.3 54.1	60.5 54.7	77.5 55.7	67.1	76.7	81.9	74.7	73.8	-28.1
33	2004 2005	80.6 79.3	96.5 92.9	94.9 81.6	95.3 109.6	97.3 118.8	57.9 112.8	73.3 116.5	71.2	86.1	74.2	69.0	50.6	58.9
34	2004 2005	18.1 8.6	19.4 22.7	8.5 17.1	12.5 18.8	15.8 17.1	5.2 18.6	11.5 19.5	6.9	11.3	5.3	20.3	13.7	69.6
35	2004 2005	111.3 243.5	131.8 319.6	141.3 253.2	181.5 230.9	109.9 268.1	178.2 252.1	67.6 236.6	139.1	185.5	101.9	409.9	49.4	250.0

Table 3. Domestic industrial new orders: Indices for January 2004 - July 2005

Nace	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual % change
17	2004 2005	29.4 25.0	36.1 41.9	53.3 31.4	45.8 19.3	37.8 80.6	36.1 79.5	29.2 78.5	19.4	22.1	37.1	40.0	35.2	168.8
18	2004 2005	89.9 117.7	368.4 95.0	277.5 114.6	313.8 118.0	516.4 112.3	368.2 112.5	221.5 113.6	64.5	69.8	78.1	95.5	134.6	-48.7
21	2004 2005	48.8 26.1	59.1 59.9	34.2 67.1	30.9 63.7	34.8 63.4	41.8 62.7	83.9 63.8	65.1	62.7	63.1	65.8	62.2	-24.0
24	2004 2005	113.1 82.5	148.4 81.0	111.9 107.6	118.8 96.9	108.4 103.3	102.2 102.2	140.3 95.6	89.3	113.8	90.1	79.9	64.1	-31.9
28	2004 2005	34.3 128.6	57.8 153.9	72.7 110.3	38.8 148.4	57.8 160.8	58.6 113.3	130.9 114.5	58.9	49.6	54.5	60.0	52.4	-12.5
29	2004 2005	32.3 20.8	60.1 26.1	61.0 66.6	37.6 46.4	36.2 61.0	69.5 58.3	43.9 59.6	49.5	26.6	32.4	25.0	17.1	35.8
31	2004 2005	343.0 296.8	201.8 174.5	420.8 386.9	737.7 216.6	610.8 314.5	551.4 212.9	660.4 222.3	434.3	464.8	178.9	272.8	631.6	-66.3
32	2004 2005	54.5 92.8	49.1 80.2	20.1 303.8	50.3 100.6	40.8 116.9	106.5 114.6	75.9 119.6	94.5	63.7	81.6	93.6	92.7	57.6
33	2004 2005	80.1 181.0	99.8 183.4	95.4 335.6	97.6 318.3	76.8 279.0	122.1 245.5	97.6 235.6	155.6	223.3	109.7	201.6	175.0	141.4
34	2004 2005	36.1 11.6	14.9 25.3	18.3 23.2	23.0 19.0	17.2 15.1	11.9 18.3	19.7 19.5	20.5	11.9	13.4	22.7	25.1	-1.0
35	2004 2005	46.1 44.2	10.1 3.1	54.0 195.2	115.6 172.9	45.4 203.9	117.9 190.7	136.5 204.6	84.7	97.1	119.4	126.3	128.0	49.9

Table 4. Export industrial new orders: Indices for January 2004 - July 2005

Nace	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual % change
17	2004 2005	247.5 125.6	260.2 132.9	440.2 114.8	317.8 168.2	117.1 162.7	97.3 196.0	138.4 118.9	139.6	145.7	392.5	112.4	128.3	-14.1
18	2004 2005	79.5 55.8	131.1 53.9	95.0 54.4	90.0 41.5	117.4 41.2	147.3 41.1	138.1 42.6	26.3	39.5	56.4	55.7	48.7	-69.2
21	2004 2005	0.0 0.0	0.0 0.0	156.2 0.0	0.0 0.0	0.0 0.0	0.0 0.0	530.0 0.0	173.4	205.5	0.0	0.0	205.5	-100.0
24	2004 2005	220.5 111.1	197.6 140.0	137.3 210.3	105.9 195.4	114.4 190.8	52.8 191.6	64.0 198.6	106.4	106.4	126.3	129.4	96.6	210.3
28	2004 2005	355.9 277.7	150.1 234.9	222.9 305.9	207.3 206.8	26.7 337.5	30.6 340.4	26.7 332.6	14.2	94.5	17.9	80.1	8.6	1145.7
29	2004 2005	13.5 31.5	21.0 16.4	203.5 49.6	20.7 18.2	121.2 131.8	20.2 46.7	12.9 50.6	20.5	24.4	30.5	164.9	115.2	292.2
31	2004 2005	158.5 183.3	95.5 368.1	162.0 141.6	254.0 367.3	261.2 240.3	234.7 238.5	159.8 236.8	125.0	246.1	82.1	160.3	481.0	48.2
32	2004 2005	66.2 46.9	87.0 48.1	62.6 67.1	65.7 48.3	82.3 54.1	60.5 54.7	77.5 67.8	67.0	76.6	81.9	74.6	73.7	-12.5
33	2004 2005	75.3 79.1	89.0 91.0	85.7 81.4	71.0 108.0	90.0 118.5	48.7 112.6	73.5 116.9	71.1	87.3	74.5	68.6	50.2	59.0
34	2004 2005	12.4 15.4	47.6 47.5	7.4 30.7	11.6 49.6	33.4 49.6	3.0 49.6	16.3 50.6	1.2	23.2	0.0	42.6	16.3	210.4
35	2004 2005	126.9 279.0	158.6 380.4	161.9 273.3	198.9 217.9	125.2 289.8	194.7 272.6	227.1 302.6	153.2	207.3	101.9	474.4	36.6	33.2

Table 5. Total industrial new orders

% change compared with previous month

NACE	2005					
	Feb	Mar	Apr	May	Jun	Jul
17	10.4	-14.9	38.0	13.1	16.9	-11.8
18	-14.6	12.9	-16.2	-1.5	0.0	2.3
21	130.0	12.0	-5.2	-0.4	-1.1	0.9
24	28.0	47.4	-8.4	-0.1	23.4	-12.4
28	-2.2	-0.7	-0.9	14.4	-5.7	-1.0
29	-28.0	138.5	-55.8	365.5	-58.7	7.8
31	99.8	-60.8	83.9	-9.0	-1.0	3.4
32	2.3	39.5	-28.0	12.0	1.1	1.8
33	17.2	-12.2	34.3	8.4	-5.1	3.3
34	164.0	-24.7	9.9	-9.0	8.8	4.8
35	31.3	-20.8	-8.8	16.1	-6.0	-6.1

Not seasonally adjusted

Table 6. Domestic industrial new orders

% change compared with previous month

NACE	2005					
	Feb	Mar	Apr	May	Jun	Jul
17	67.6	-25.1	-38.5	317.6	-1.4	-1.3
18	-19.3	20.6	3.0	-4.8	0.2	1.0
21	129.5	12.0	-5.1	-0.5	-1.1	1.8
24	-1.8	32.8	-9.9	6.6	-1.1	-6.5
28	19.7	-28.3	34.5	8.4	-29.5	1.1
29	25.5	155.2	-30.3	31.5	-4.4	2.2
31	-41.2	121.7	-44.0	45.2	-32.3	4.4
32	-13.6	278.8	-66.9	16.2	-2.0	4.4
33	1.3	83.0	-5.2	-12.3	-12.0	-4.0
34	118.1	-8.3	-18.1	-20.5	21.2	6.6
35	-93.0	6,196.8	-11.4	17.9	-6.5	7.3

Not seasonally adjusted

Table 7. Export industrial new orders

% change compared with previous month

NACE	2005					
	Feb	Mar	Apr	May	Jun	Jul
17	5.8	-13.6	46.5	-3.3	20.5	-39.3
18	-3.4	0.9	-23.7	-0.7	-0.2	3.6
21	0.0	0.0	0.0	0.0	0.0	0.0
24	26.0	50.2	-7.1	-2.4	0.4	3.7
28	-15.4	30.2	-32.4	63.2	0.9	-63.1
29	-47.9	202.4	-63.3	624.2	-64.6	8.4
31	100.8	-61.5	159.4	-34.6	-0.7	-0.7
32	2.6	39.5	-28.0	12.0	1.1	23.9
33	15.0	-10.5	32.7	9.7	-5.0	3.8
34	208.4	-35.4	61.6	0.0	0.0	2.0
35	36.3	-28.2	-20.3	33.0	-5.9	11.0

Not seasonally adjusted

Methodological Notes

The new orders index shall cover the NACE divisions:

- 17 Manufacture of textiles and textile products
- 18 Manufacture of wearing apparel
- 21 Manufacture of pulp, paper and paper products
- 24 Manufacture of chemicals and chemical products
- 28 Manufacture of fabricated metal products, except machinery
- 29 Manufacture of machinery and equipment
- 31 Manufacture of electrical machinery and apparatus
- 32 Manufacture of radio, television and communication equipment
- 33 Manufacture of medical, precision and optical instruments, watches and clocks
- 34 Manufacture of motor vehicles, trailers and semi-trailers
- 35 Manufacture of other transport equipment

Main Industrial Groupings

The Objective of MIGS (Main Industrial Groupings) is to provide an activity breakdown of industry which is an intermediate level between the sections and sub-sections.

There are 5 MIGS. These regroup all of the activities between Section C and E and cover economic activities from quarrying, all manufacturing sectors and the water & energy sectors. These are:

- Intermediate goods;
- capital goods;
- consumer durables;
- non-durable consumer goods;
- energy.

This data set is considered provisional as the methodology of the data collection and the index calculation is still being developed. Furthermore, efforts to increase the response rate are likely to lead to revisions of the index.