

News Release

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Manufacturing Performance: 2005-2007

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Manufacturing Sales

Sales by the sampled manufacturing enterprises registered an increase of Lm109.6 million (€255.3 million) between 2005 and 2006 and a decrease of Lm23.5 million (€54.7 million) between 2006 and 2007.

Between 2005 and 2006, higher sales were mainly registered in the Radio, TV and Communication equipment by Lm110.5 million (€257.5 million), in the Chemicals and chemical products by Lm23.9 million (€55.7 million) and in the Furniture and Manufacturing (not elsewhere classified) sub-sector by Lm3.6 million (€8.3 million). During the same period, the Electrical machinery and apparatus sub-sector registered a decrease in sales of Lm10.6 million (€24.7 million). Decreases in sales were also registered in the Food and Beverages; Tobacco sub-sector by Lm8.8 million (€20.4 million) and in the the Wearing Apparel and Clothes sub-sector by Lm5.1 million (€12.0 million).

During the 2006-2007 period, the main increases in sales were registered in the Chemicals and chemical products sub-sector registered by Lm22.2 million (€51.7million) and in the Electrical machinery and apparatus sub-sector by Lm11.8 million (€27.5 million). For the same period, the Radio, TV and Communication equipment sub-sector registered the highest decrease in sales by Lm32.6 million (€76.0 million). Other decreases in sales were registered in the Food and Beverages; Tobacco sub-sector by Lm26.9 million (€62.6 million) due mainly to the Tobacco sub-sector, and the Wearing Apparel and Clothes sub-sector by Lm6.1 million (€14.2 million).

Employment, Wages and Salaries

Average employment in the sampled manufacturing enterprises declined by 995 employees from 2005 to 2006 and by 372 employees from 2006 to 2007. During the course of this 3-year span the main average net decreases in employment were recorded in the Wearing apparel and clothes, the Textiles and textiles products and the Food and Beverages; Tobacco sub-sectors. The main average net increases in employment were registered in the Electrical machinery and apparatus, the Chemicals and chemical products and the Radio, TV and Communication equipment sub-sectors.

Between 2005 and 2006 wages and salaries increased by 0.5 per cent to Lm119.7 million (€278.8 million) from Lm119.1 million (€277.4 million) and by 2.2 per cent to Lm122.3 million (€284.9 million) between 2006 and 2007.

Investment

Overall investment rose by 19.5 per cent between 2005 and 2006 from Lm49.9 million (€116.3 million) to Lm59.7 million (€139.0 million) and by 21.5 per cent to Lm72.5 million (€168.9 million) between 2006 and 2007.

Average Earnings and Turnover per capita

Average earnings per capita in the sampled manufacturing enterprises increased by 5.9 per cent between 2005 and 2006 from Lm6,132 (€14,285) to Lm6,496 (€15,131) and by 4.3 per cent to Lm6,776 (€15,784) between 2006 and 2007.

Between 2005 and 2006, the rate of average turnover per capita in the sampled manufacturing enterprises registered an increase of 17.8 per cent from Lm48,114 (€112,076) to Lm56,662 (€131,987), yet registered a decrease of 0.2 per cent to Lm56,529 (€131,678) between 2006 and 2007 ■

Note: Euro conversion is based on figures in Lm'000s.

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Table 1. Turnover: 2005-2007

NACE and sector		2005					2006					2007				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
15/16	Food and Beverages; Tobacco	30,733	37,680	43,933	33,475	145,822	27,825	38,761	37,708	32,776	137,069	23,141	31,143	30,203	25,715	110,202
17	Textiles and textile products	5,811	5,968	7,161	5,285	24,225	4,475	5,298	5,135	4,320	19,227	4,292	4,670	5,230	4,923	19,115
18	Wearing apparel and clothes	7,088	6,283	7,334	6,969	27,675	6,447	5,607	5,727	4,749	22,529	6,029	5,377	2,776	2,249	16,431
19	Leather and leather products	1,724	1,356	1,271	1,073	5,424	1,001	869	488	484	2,842	544	522	503	582	2,152
20	Wood and wood products	144	180	179	206	708	155	135	125	192	606	154	121	126	177	577
21	Paper and paper products	1,446	1,806	1,768	1,740	6,760	1,758	1,990	1,908	1,643	7,300	1,654	1,685	1,720	1,650	6,709
22	Publishing and printing	13,646	13,084	9,772	16,170	52,673	9,790	12,979	13,554	15,958	52,281	15,493	15,269	12,413	16,379	59,554
24	Chemicals and chemical products	8,097	10,432	13,714	14,134	46,378	13,629	16,747	18,468	21,448	70,292	17,916	19,600	26,921	28,061	92,499
25	Rubber and plastic products	10,057	10,199	8,829	9,159	38,245	9,947	10,244	9,705	10,009	39,905	10,715	11,555	10,621	9,422	42,313
26	Other non-metallic mineral products	4,634	5,254	5,115	5,446	20,449	4,826	5,414	5,708	5,702	21,650	5,074	5,068	5,376	5,577	21,095
28	Fabricated metal products	4,513	4,718	4,868	4,556	18,655	4,574	4,190	4,657	5,335	18,756	4,406	5,054	4,890	5,550	19,900
29	Machinery and equipment n.e.c.	3,041	4,215	3,576	3,715	14,548	2,869	3,806	4,027	3,722	14,423	3,174	4,518	4,019	3,808	15,519
30/31	Electrical machinery and apparatus	14,715	15,026	14,770	15,084	59,595	12,227	14,085	11,203	11,472	48,987	17,753	15,103	15,139	12,814	60,810
32	Radio, TV and Communication equipment	90,900	101,751	98,842	105,094	396,586	119,779	120,193	129,657	137,503	507,132	117,291	122,237	120,152	114,813	474,493
33	Medical, precision and optical instruments	4,545	4,840	4,488	4,970	18,842	5,151	5,405	5,725	5,017	21,298	5,183	4,873	4,547	4,941	19,544
34	Motor vehicles, trailers and semitrailers	170	134	108	192	604	209	157	63	130	558	125	110	123	79	437
35	Other transport equipment	3,215	3,431	2,566	3,536	12,748	3,030	3,089	1,960	3,044	11,123	3,137	2,551	2,259	2,173	10,120
36	Furniture and Manufacturing n.e.c.	9,199	12,160	12,701	10,344	44,404	11,402	12,946	10,761	12,854	47,962	13,301	13,997	11,594	10,120	49,011
Total for sampled enterprises		213,678	238,518	240,996	241,150	934,342	239,092	261,914	266,578	276,359	1,043,944	249,381	263,454	258,613	249,033	1,020,481

Lm'000

NACE and sector		2005					2006					2007				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
15/16	Food and Beverages; Tobacco	71,590	87,772	102,337	77,977	339,675	64,816	90,288	87,835	76,347	319,286	53,903	72,543	70,355	59,900	256,701
17	Textiles and textile products	13,536	13,902	16,680	12,311	56,429	10,424	12,340	11,960	10,064	44,788	9,999	10,878	12,182	11,468	44,526
18	Wearing apparel and clothes	16,510	14,636	17,084	16,234	64,464	15,017	13,061	13,341	11,061	52,479	14,045	12,524	6,466	5,239	38,275
19	Leather and leather products	4,015	3,158	2,960	2,500	12,634	2,331	2,024	1,137	1,128	6,620	1,267	1,217	1,173	1,356	5,012
20	Wood and wood products	335	419	417	479	1,650	360	314	290	447	1,412	358	281	293	412	1,345
21	Paper and paper products	3,368	4,207	4,118	4,053	15,746	4,094	4,636	4,446	3,828	17,004	3,853	3,926	4,005	3,844	15,628
22	Publishing and printing	31,788	30,478	22,762	37,666	122,694	22,805	30,234	31,572	37,172	121,783	36,088	35,568	28,915	38,152	138,723
24	Chemicals and chemical products	18,862	24,301	31,945	32,924	108,031	31,747	39,009	43,020	49,961	163,737	41,733	45,657	62,710	65,365	215,465
25	Rubber and plastic products	23,427	23,758	20,566	21,335	89,086	23,171	23,861	22,606	23,316	92,954	24,959	26,916	24,740	21,947	98,562
26	Other non-metallic mineral products	10,793	12,239	11,916	12,687	47,634	11,243	12,610	13,296	13,283	50,432	11,819	11,805	12,523	12,990	49,138
28	Fabricated metal products	10,512	10,991	11,341	10,612	43,455	10,655	9,760	10,849	12,427	43,691	10,262	11,773	11,391	12,929	46,355
29	Machinery and equipment n.e.c.	7,083	9,819	8,330	8,654	33,887	6,683	8,866	9,380	8,669	33,598	7,392	10,524	9,363	8,871	36,150
30/31	Electrical machinery and apparatus	34,278	35,000	34,404	35,137	138,819	28,481	32,810	26,095	26,723	114,110	41,354	35,182	35,264	29,849	141,650
32	Radio, TV and Communication equipment	211,739	237,015	230,241	244,803	923,798	279,010	279,975	302,019	320,295	1,181,299	273,215	284,736	279,879	267,442	1,105,272
33	Medical, precision and optical instruments	10,586	11,273	10,454	11,577	43,891	11,998	12,591	13,336	11,687	49,612	12,073	11,352	10,592	11,510	45,526
34	Motor vehicles, trailers and semitrailers	396	311	253	448	1,408	486	365	147	302	1,301	292	256	286	183	1,017
35	Other transport equipment	7,490	7,993	5,976	8,237	29,696	7,058	7,196	4,565	7,091	25,909	7,307	5,941	5,263	5,062	23,572
36	Furniture and Manufacturing n.e.c.	21,428	28,325	29,586	24,095	103,434	26,558	30,155	25,066	29,943	111,722	30,983	32,604	27,006	23,573	114,166
Total for sampled enterprises		497,736	555,596	561,369	561,729	2,176,430	556,935	610,096	620,959	643,744	2,431,735	580,902	613,683	602,406	580,091	2,377,082

€ '000

Note: Totals may not add up due to rounding.

Table 2. Employment: 2005-2007

NACE and sector	2005					2006					2007				
	Q1	Q2	Q3	Q4	Avg. Emp	Q1	Q2	Q3	Q4	Avg. Emp	Q1	Q2	Q3	Q4	Avg. Emp
15/16 Food and Beverages; Tobacco	3,055	3,177	3,189	3,122	3,136	3,055	3,123	3,037	2,854	3,017	2,799	2,919	2,895	2,834	2,862
17 Textiles and textile products	1,062	1,076	1,049	817	1,001	435	432	419	424	428	422	431	421	412	422
18 Wearing apparel and clothes	1,603	1,506	1,478	1,467	1,514	1,166	1,131	1,152	1,140	1,147	1,055	1,038	420	418	733
19 Leather and leather products	350	327	295	277	312	259	168	146	167	185	182	194	185	179	185
20 Wood and wood products	67	57	55	55	59	53	54	55	55	54	55	55	55	54	55
21 Paper and paper products	284	278	269	267	275	265	268	270	272	269	269	266	265	267	267
22 Publishing and printing	1,601	1,588	1,583	1,589	1,590	1,613	1,627	1,617	1,667	1,631	1,647	1,666	1,651	1,694	1,665
24 Chemicals and chemical products	778	842	869	847	834	872	906	910	899	897	976	1,004	1,062	1,111	1,038
25 Rubber and plastic products	1,861	1,776	1,707	1,649	1,748	1,607	1,608	1,600	1,581	1,599	1,610	1,604	1,597	1,602	1,603
26 Other non-metallic mineral products	711	721	708	702	711	730	732	768	748	745	774	755	767	767	766
28 Fabricated metal products	651	650	679	670	663	648	638	616	611	628	582	597	599	595	593
29 Machinery and equipment n.e.c.	411	434	436	428	427	364	364	404	415	387	450	463	478	472	466
30/31 Electrical machinery and apparatus	1,247	1,192	1,206	1,201	1,212	1,264	1,295	1,270	1,287	1,279	1,418	1,454	1,474	1,445	1,448
32 Radio, TV and Communication equipment	3,030	2,965	2,952	2,989	2,984	3,150	3,198	3,340	3,387	3,269	3,307	3,250	3,093	3,026	3,169
33 Medical, precision and optical instruments	1,062	1,032	1,040	963	1,024	1,019	985	968	875	962	872	869	884	881	877
34 Motor vehicles, trailers and semitrailers	60	60	44	43	52	53	53	51	52	52	52	52	51	44	50
35 Other transport equipment	234	234	235	227	233	209	204	234	233	220	238	256	268	269	258
36 Furniture and Manufacturing n.e.c.	1,599	1,680	1,656	1,653	1,647	1,676	1,668	1,665	1,615	1,656	1,577	1,598	1,612	1,606	1,598
Total for sampled enterprises	19,666	19,595	19,450	18,966	19,419	18,438	18,454	18,522	18,282	18,424	18,285	18,471	17,777	17,676	18,052

Table 3. Wages and salaries: 2005-2007

NACE and sector		2005					2006					2007				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
15/16	Food and Beverages; Tobacco	4,259	4,552	4,663	4,610	18,084	4,188	4,426	4,454	4,192	17,261	3,876	4,224	4,175	4,227	16,502
17	Textiles and textile products	1,467	1,482	1,466	1,203	5,617	732	753	746	652	2,883	692	676	697	745	2,810
18	Wearing apparel and clothes	1,914	1,823	1,745	1,862	7,344	1,493	1,273	1,300	1,425	5,491	1,424	1,239	530	488	3,681
19	Leather and leather products	395	382	343	339	1,459	299	245	155	179	878	170	195	181	193	739
20	Wood and wood products	70	68	55	62	255	60	59	61	62	241	59	62	62	59	242
21	Paper and paper products	446	424	429	425	1,723	447	436	485	485	1,853	469	443	439	442	1,792
22	Publishing and printing	2,795	2,743	2,873	2,893	11,303	3,029	3,047	3,023	3,043	12,142	3,128	3,246	3,106	3,304	12,785
24	Chemicals and chemical products	1,293	1,323	1,408	1,390	5,413	1,637	1,578	1,769	1,773	6,757	1,913	1,970	2,176	2,423	8,483
25	Rubber and plastic products	2,825	2,756	2,435	2,485	10,502	2,621	2,518	2,497	2,279	9,914	2,613	2,743	2,605	2,534	10,495
26	Other non-metallic mineral products	784	858	843	832	3,316	911	929	909	913	3,663	992	983	998	955	3,928
28	Fabricated metal products	976	980	955	926	3,837	950	913	900	942	3,705	888	883	885	945	3,600
29	Machinery and equipment n.e.c.	586	641	629	626	2,482	525	574	612	635	2,345	649	656	709	700	2,714
30/31	Electrical machinery and apparatus	2,107	2,012	2,030	1,973	8,122	2,208	2,097	2,243	2,131	8,679	2,467	2,549	2,586	2,404	10,006
32	Radio, TV and Communication equipment	5,375	5,162	5,160	5,336	21,033	5,952	6,058	6,458	6,239	24,708	6,324	6,553	6,282	6,246	25,405
33	Medical, precision and optical instruments	1,598	1,647	1,398	1,458	6,102	1,535	1,584	1,462	1,509	6,090	1,471	1,496	1,373	1,527	5,867
34	Motor vehicles, trailers and semitrailers	59	63	41	43	207	56	56	54	56	222	54	56	57	52	219
35	Other transport equipment	476	503	499	529	2,007	508	525	522	544	2,099	556	569	584	610	2,319
36	Furniture and Manufacturing n.e.c.	2,587	2,530	2,579	2,584	10,281	2,677	2,713	2,660	2,702	10,752	2,757	2,702	2,710	2,565	10,734
Total for sampled enterprises		30,012	29,948	29,551	29,575	119,086	29,827	29,784	30,309	29,761	119,681	30,502	31,245	30,156	30,420	122,323

Lm'000

NACE and sector		2005					2006					2007				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
15/16	Food and Beverages; Tobacco	9,920	10,604	10,862	10,738	42,125	9,756	10,311	10,375	9,765	40,207	9,029	9,839	9,724	9,847	38,439
17	Textiles and textile products	3,416	3,451	3,415	2,802	13,085	1,705	1,754	1,737	1,519	6,715	1,611	1,575	1,623	1,736	6,546
18	Wearing apparel and clothes	4,458	4,247	4,065	4,337	17,107	3,477	2,965	3,028	3,320	12,791	3,317	2,887	1,233	1,138	8,575
19	Leather and leather products	919	890	800	790	3,399	696	572	360	417	2,045	395	455	422	449	1,722
20	Wood and wood products	162	158	129	145	594	139	137	142	144	561	138	145	144	138	565
21	Paper and paper products	1,038	987	999	989	4,013	1,041	1,017	1,129	1,129	4,316	1,093	1,031	1,022	1,029	4,175
22	Publishing and printing	6,510	6,389	6,691	6,738	26,328	7,056	7,097	7,041	7,089	28,283	7,287	7,562	7,236	7,695	29,781
24	Chemicals and chemical products	3,012	3,081	3,280	3,238	12,610	3,813	3,676	4,122	4,130	15,741	4,457	4,589	5,069	5,645	19,760
25	Rubber and plastic products	6,580	6,420	5,673	5,789	24,462	6,105	5,864	5,816	5,308	23,093	6,086	6,389	6,069	5,903	24,448
26	Other non-metallic mineral products	1,826	1,998	1,963	1,939	7,725	2,122	2,164	2,117	2,128	8,531	2,310	2,289	2,325	2,225	9,149
28	Fabricated metal products	2,274	2,283	2,224	2,156	8,937	2,213	2,127	2,097	2,193	8,630	2,068	2,056	2,061	2,200	8,385
29	Machinery and equipment n.e.c.	1,365	1,493	1,465	1,458	5,781	1,223	1,336	1,425	1,478	5,462	1,511	1,529	1,652	1,630	6,322
30/31	Electrical machinery and apparatus	4,909	4,688	4,728	4,595	18,920	5,143	4,884	5,225	4,963	20,216	5,747	5,937	6,023	5,600	23,307
32	Radio, TV and Communication equipment	12,521	12,023	12,019	12,430	48,993	13,865	14,112	15,044	14,534	57,555	14,732	15,263	14,634	14,548	59,178
33	Medical, precision and optical instruments	3,723	3,837	3,256	3,397	14,213	3,575	3,689	3,406	3,515	14,185	3,427	3,485	3,199	3,556	13,667
34	Motor vehicles, trailers and semitrailers	139	147	95	100	481	131	130	125	131	517	125	131	134	121	511
35	Other transport equipment	1,109	1,171	1,163	1,231	4,674	1,182	1,222	1,217	1,267	4,889	1,295	1,325	1,361	1,421	5,402
36	Furniture and Manufacturing n.e.c.	6,027	5,894	6,007	6,020	23,949	6,236	6,320	6,195	6,295	25,046	6,422	6,293	6,313	5,976	25,004
Total for sampled enterprises		69,909	69,760	68,836	68,890	277,395	69,479	69,377	70,602	69,325	278,782	71,050	72,780	70,244	70,861	284,935

€ '000

Note: Totals may not add up due to rounding.

Table 4. Investment: 2005-2007

Lm'000

NACE and sector	2005					2006					2007				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
15/16 Food and Beverages; Tobacco	1,328	1,399	1,278	1,428	5,433	1,109	1,248	994	3,046	6,397	4,803	3,739	5,056	2,804	16,402
17 Textiles and textile products	898	328	560	1,220	3,006	1,758	476	170	20	2,423	349	1,021	530	298	2,198
18 Wearing apparel and clothes	6	22	24	46	98	13	29	41	112	195	8	41	7	8	64
19 Leather and leather products	3	3	4	1	12	0	0	0	0	0	48	0	0	0	48
20 Wood and wood products	0	0	0	0	1	0	18	7	2	27	0	1	0	0	1
21 Paper and paper products	56	13	32	34	134	18	69	20	330	436	69	11	8	0	88
22 Publishing and printing	1,140	977	771	62	2,949	872	160	113	736	1,880	7,187	250	3,905	402	11,744
24 Chemicals and chemical products	1,963	1,887	1,187	1,729	6,766	1,951	1,993	1,876	2,157	7,978	3,248	1,801	2,859	3,183	11,091
25 Rubber and plastic products	517	288	174	502	1,481	253	305	397	493	1,448	428	651	497	304	1,880
26 Other non-metallic mineral products	136	162	171	398	867	199	69	40	163	470	675	327	482	276	1,759
28 Fabricated metal products	110	419	515	38	1,082	13	87	514	102	717	253	34	23	58	367
29 Machinery and equipment n.e.c.	17	35	152	12	216	9	21	39	104	174	36	64	137	33	271
30/31 Electrical machinery and apparatus	707	231	253	139	1,330	242	192	617	399	1,450	480	888	1,241	981	3,590
32 Radio, TV and Communication equipment	4,071	4,828	5,142	7,596	21,637	9,987	10,720	8,240	3,249	32,195	5,096	3,651	6,138	3,450	18,336
33 Medical, precision and optical instruments	125	112	43	311	591	210	200	169	622	1,200	109	306	366	637	1,419
34 Motor vehicles, trailers and semitrailers	2	23	8	2	35	0	0	1	0	1	0	1	0	1	2
35 Other transport equipment	23	67	23	7	120	10	4	56	62	132	7	21	2	15	44
36 Furniture and Manufacturing n.e.c.	1,102	1,263	1,040	779	4,183	992	584	376	598	2,549	761	504	1,484	460	3,209
Total for sampled enterprises	12,204	12,056	11,378	14,304	49,941	17,635	16,173	13,670	12,194	59,672	23,556	13,311	22,737	12,910	72,513

€ '000

NACE and sector	2005					2006					2007				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
15/16 Food and Beverages; Tobacco	3,094	3,259	2,976	3,327	12,656	2,582	2,908	2,316	7,094	14,901	11,187	8,710	11,777	6,533	38,207
17 Textiles and textile products	2,091	764	1,305	2,841	7,002	4,094	1,108	395	46	5,643	812	2,378	1,235	693	5,119
18 Wearing apparel and clothes	14	51	57	107	228	29	67	96	261	454	19	95	17	18	149
19 Leather and leather products	8	8	10	3	28	0	0	0	0	0	112	0	0	0	112
20 Wood and wood products	0	1	1	0	2	1	41	17	4	64	0	1	0	0	2
21 Paper and paper products	129	29	74	79	312	41	160	46	768	1,016	160	27	18	1	206
22 Publishing and printing	2,655	2,275	1,797	144	6,870	2,032	372	262	1,714	4,379	16,741	582	9,097	936	27,357
24 Chemicals and chemical products	4,572	4,397	2,764	4,027	15,760	4,544	4,643	4,370	5,025	18,583	7,566	4,194	6,659	7,415	25,834
25 Rubber and plastic products	1,204	672	405	1,170	3,451	590	709	925	1,149	3,374	996	1,518	1,159	707	4,380
26 Other non-metallic mineral products	317	376	397	928	2,019	463	161	93	379	1,095	1,572	761	1,123	642	4,098
28 Fabricated metal products	256	977	1,200	88	2,520	31	203	1,197	238	1,670	588	79	53	134	856
29 Machinery and equipment n.e.c.	40	81	354	28	502	21	49	91	243	404	85	150	319	78	632
30/31 Electrical machinery and apparatus	1,646	537	590	324	3,098	564	447	1,438	929	3,378	1,119	2,069	2,890	2,285	8,363
32 Radio, TV and Communication equipment	9,484	11,246	11,978	17,694	50,401	23,263	24,970	19,193	7,568	74,994	11,871	8,504	14,299	8,037	42,711
33 Medical, precision and optical instruments	291	261	100	724	1,377	488	465	393	1,449	2,795	254	712	853	1,485	3,304
34 Motor vehicles, trailers and semitrailers	4	53	19	5	82	1	0	2	0	3	0	2	1	2	5
35 Other transport equipment	54	155	54	17	281	23	10	131	143	307	15	49	4	34	102
36 Furniture and Manufacturing n.e.c.	2,567	2,941	2,423	1,814	9,745	2,310	1,361	876	1,392	5,939	1,773	1,174	3,457	1,071	7,474
Total for sampled enterprises	28,427	28,082	26,502	33,320	116,332	41,079	37,674	31,842	28,404	139,000	54,871	31,005	52,962	30,072	168,910

Note: Totals may not add up due to rounding.

Table 5. Average annual earnings per capita: 2005-2007

NACE and sector		Wages and Salaries (Lm'000)			Average Employment			Average Annual Earnings per capita (Lm)		
		2005	2006	2007	2005	2006	2007	2005	2006	2007
15/16	Food and Beverages; Tobacco	18,084	17,261	16,502	3,136	3,017	2,862	5,767	5,721	5,766
17	Textiles and textile products	5,617	2,883	2,810	1,001	428	422	5,612	6,743	6,667
18	Wearing apparel and clothes	7,344	5,491	3,681	1,514	1,147	733	4,852	4,786	5,024
19	Leather and leather products	1,459	878	739	312	185	185	4,673	4,745	3,995
20	Wood and wood products	255	241	242	59	54	55	4,357	4,443	4,428
21	Paper and paper products	1,723	1,853	1,792	275	269	267	6,276	6,895	6,719
22	Publishing and printing	11,303	12,142	12,785	1,590	1,631	1,665	7,107	7,444	7,681
24	Chemicals and chemical products	5,413	6,757	8,483	834	897	1,038	6,491	7,535	8,170
25	Rubber and plastic products	10,502	9,914	10,495	1,748	1,599	1,603	6,007	6,200	6,546
26	Other non-metallic mineral products	3,316	3,663	3,928	711	745	766	4,668	4,919	5,129
28	Fabricated metal products	3,837	3,705	3,600	663	628	593	5,791	5,897	6,068
29	Machinery and equipment n.e.c.	2,482	2,345	2,714	427	387	466	5,809	6,063	5,827
30/31	Electrical machinery and apparatus	8,122	8,679	10,006	1,212	1,279	1,448	6,704	6,785	6,911
32	Radio, TV and Communication equipment	21,033	24,708	25,405	2,984	3,269	3,169	7,048	7,559	8,017
33	Medical, precision and optical instruments	6,102	6,090	5,867	1,024	962	877	5,957	6,332	6,694
34	Motor vehicles, trailers and semitrailers	207	222	219	52	52	50	3,994	4,248	4,407
35	Other transport equipment	2,007	2,099	2,319	233	220	258	8,631	9,539	8,998
36	Furniture and Manufacturing n.e.c.	10,281	10,752	10,734	1,647	1,656	1,598	6,242	6,493	6,716
Total for sampled enterprises		119,086	119,681	122,323	19,419	18,424	18,052	6,132	6,496	6,776

NACE and sector		Wages and Salaries (€ '000)			Average Employment			Average Annual Earnings per capita (€)		
		2005	2006	2007	2005	2006	2007	2005	2006	2007
15/16	Food and Beverages; Tobacco	42,125	40,207	38,439	3,136	3,017	2,862	13,434	13,326	13,432
17	Textiles and textile products	13,085	6,715	6,546	1,001	428	422	13,072	15,708	15,529
18	Wearing apparel and clothes	17,107	12,791	8,575	1,514	1,147	733	11,303	11,149	11,702
19	Leather and leather products	3,399	2,045	1,722	312	185	185	10,885	11,053	9,306
20	Wood and wood products	594	561	565	59	54	55	10,149	10,350	10,316
21	Paper and paper products	4,013	4,316	4,175	275	269	267	14,619	16,060	15,652
22	Publishing and printing	26,328	28,283	29,781	1,590	1,631	1,665	16,556	17,341	17,892
24	Chemicals and chemical products	12,610	15,741	19,760	834	897	1,038	15,120	17,553	19,032
25	Rubber and plastic products	24,462	23,093	24,448	1,748	1,599	1,603	13,993	14,442	15,249
26	Other non-metallic mineral products	7,725	8,531	9,149	711	745	766	10,872	11,459	11,948
28	Fabricated metal products	8,937	8,630	8,385	663	628	593	13,489	13,737	14,134
29	Machinery and equipment n.e.c.	5,781	5,462	6,322	427	387	466	13,531	14,123	13,574
30/31	Electrical machinery and apparatus	18,920	20,216	23,307	1,212	1,279	1,448	15,617	15,806	16,099
32	Radio, TV and Communication equipment	48,993	57,555	59,178	2,984	3,269	3,169	16,419	17,608	18,674
33	Medical, precision and optical instruments	14,213	14,185	13,667	1,024	962	877	13,877	14,749	15,592
34	Motor vehicles, trailers and semitrailers	481	517	511	52	52	50	9,303	9,895	10,265
35	Other transport equipment	4,674	4,889	5,402	233	220	258	20,105	22,221	20,960
36	Furniture and Manufacturing n.e.c.	23,949	25,046	25,004	1,647	1,656	1,598	14,541	15,124	15,645
Total for sampled enterprises		277,395	278,782	284,935	19,419	18,424	18,052	14,285	15,131	15,784

Note: Totals may not add up due to rounding.

Table 6. Average annual turnover per capita: 2005-2007

Lm

NACE and sector	Turnover (Lm'000)			Average Employment			Average Annual Turnover per capita (Lm)		
	2005	2006	2007	2005	2006	2007	2005	2006	2007
15/16 Food and Beverages; Tobacco	145,822	137,069	110,202	3,136	3,017	2,862	46,503	45,429	38,508
17 Textiles and textile products	24,225	19,227	19,115	1,001	428	422	24,201	44,976	45,350
18 Wearing apparel and clothes	27,675	22,529	16,431	1,514	1,147	733	18,285	19,638	22,424
19 Leather and leather products	5,424	2,842	2,152	312	185	185	17,369	15,362	11,632
20 Wood and wood products	708	606	577	59	54	55	12,107	11,171	10,544
21 Paper and paper products	6,760	7,300	6,709	275	269	267	24,626	27,162	25,151
22 Publishing and printing	52,673	52,281	59,554	1,590	1,631	1,665	33,122	32,055	35,779
24 Chemicals and chemical products	46,378	70,292	92,499	834	897	1,038	55,609	78,385	89,091
25 Rubber and plastic products	38,245	39,905	42,313	1,748	1,599	1,603	21,876	24,956	26,392
26 Other non-metallic mineral products	20,449	21,650	21,095	711	745	766	28,782	29,080	27,548
28 Fabricated metal products	18,655	18,756	19,900	663	628	593	28,159	29,855	33,544
29 Machinery and equipment n.e.c.	14,548	14,423	15,519	427	387	466	34,049	37,294	33,321
30/31 Electrical machinery and apparatus	59,595	48,987	60,810	1,212	1,279	1,448	49,191	38,301	42,003
32 Radio, TV and Communication equipment	396,586	507,132	474,493	2,984	3,269	3,169	132,904	155,145	149,730
33 Medical, precision and optical instruments	18,842	21,298	19,544	1,024	962	877	18,396	22,146	22,298
34 Motor vehicles, trailers and semitrailers	604	558	437	52	52	50	11,679	10,687	8,775
35 Other transport equipment	12,748	11,123	10,120	233	220	258	54,832	50,558	39,261
36 Furniture and Manufacturing n.e.c.	44,404	47,962	49,011	1,647	1,656	1,598	26,961	28,963	30,666
Total for sampled enterprises	934,342	1,043,944	1,020,481	19,419	18,424	18,052	48,114	56,662	56,529

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€

NACE and sector	Turnover (€'000)			Average Employment			Average Annual Turnover per capita (€)		
	2005	2006	2007	2005	2006	2007	2005	2006	2007
15/16 Food and Beverages; Tobacco	339,675	319,286	256,701	3,136	3,017	2,862	108,323	105,820	89,701
17 Textiles and textile products	56,429	44,788	44,526	1,001	428	422	56,373	104,767	105,638
18 Wearing apparel and clothes	64,464	52,479	38,275	1,514	1,147	733	42,593	45,744	52,234
19 Leather and leather products	12,634	6,620	5,012	312	185	185	40,460	35,783	27,094
20 Wood and wood products	1,650	1,412	1,345	59	54	55	28,202	26,022	24,561
21 Paper and paper products	15,746	17,004	15,628	275	269	267	57,363	63,270	58,586
22 Publishing and printing	122,694	121,783	138,723	1,590	1,631	1,665	77,154	74,668	83,342
24 Chemicals and chemical products	108,031	163,737	215,465	834	897	1,038	129,534	182,589	207,527
25 Rubber and plastic products	89,086	92,954	98,562	1,748	1,599	1,603	50,957	58,133	61,476
26 Other non-metallic mineral products	47,634	50,432	49,138	711	745	766	67,043	67,739	64,169
28 Fabricated metal products	43,455	43,691	46,355	663	628	593	65,592	69,543	78,137
29 Machinery and equipment n.e.c.	33,887	33,598	36,150	427	387	466	79,314	86,872	77,616
30/31 Electrical machinery and apparatus	138,819	114,110	141,650	1,212	1,279	1,448	114,584	89,218	97,841
32 Radio, TV and Communication equipment	923,798	1,181,299	1,105,272	2,984	3,269	3,169	309,584	361,392	348,776
33 Medical, precision and optical instruments	43,891	49,612	45,526	1,024	962	877	42,852	51,585	51,941
34 Motor vehicles, trailers and semitrailers	1,408	1,301	1,017	52	52	50	27,205	24,895	20,439
35 Other transport equipment	29,696	25,909	23,572	233	220	258	127,723	117,769	91,454
36 Furniture and Manufacturing n.e.c.	103,434	111,722	114,166	1,647	1,656	1,598	62,801	67,465	71,432
Total for sampled enterprises	2,176,430	2,431,735	2,377,082	19,419	18,424	18,052	112,076	131,987	131,678

Note: Totals may not add up due to rounding.

METHODOLOGICAL NOTES

This release is compiled by means of a sample survey, covering an average of 390 manufacturing enterprises, requesting employment, wages and salaries, turnover and investment data. The results are compiled in quarterly reports and published in accordance with NACE Rev 1.1 (the statistical classification of economic activities in the European Community).

It is important to note that some enterprises have changed their main production activities and a re-classification of these enterprises according to their new activity was carried out. This resulted in a shift of enterprises to and from different manufacturing sectors, the exclusion of some enterprises from manufacturing activities and even in the amalgamation of sectors.

For reasons stated above, an enterprise which was in sector 33 - Medical and precision Equipment was re-classified to sector 30 - Office Machinery. Subsequently this was amalgamated with sector 31 to respect confidentiality of the enterprise, thus this sector will be reported as sector 30/31 - Electrical machinery and apparatus. Sector 16 - Tobacco products, was amalgamated with sector 15 - Food and Beverages, to respect the confidentiality of the remaining enterprises in this sector and is reported as sector 15/16 - Food and Beverages/Tobacco.

Throughout the whole time series of this sample survey, the Malta Shipyards is excluded from sector 35 - Other Transport Equipment.

SUMMARY DEFINITIONS OF KEY VARIABLES

Employment: this covers all persons employed, regardless of whether they are full-time or part-time, and includes paid employees as well as working proprietors and unpaid family workers. The total employment for each quarter in the manufacturing sectors refers to the end-of-month figures at the end of every calendar quarter, i.e. March, June, September and December.

Wages and Salaries: are inclusive of all basic wages and salaries payable at regular intervals, overtime, night shift and other allowances, bonuses and commissions. Employers' social security contributions are excluded.

Turnover: is made up of all local sales, which are exclusive of VAT and exports on a FOB basis. The export sales are based on: (a) the customs declarations to countries that are not European Union (EU) Member States and on (b) the Supplementary Declaration that traders in merchandise goods must submit in respect of dispatches (exports) of good to the member states of the EU.

Investment: refers to new investment during the reference period. These are tangible capital goods for own company use but not for speculative use. They have a useful life of more than one year. Any additions, alterations, improvements or renovations prolonging the service life or to increase the productive capacity of capital goods are not taken into account. Excluded from the definition are current maintenance costs as well as investment in capital goods used under rental and lease contracts, intangible goods (patents, trade marks), financial assets and goods acquired through mergers. Computer software is regarded as investment if its life is over one year and if its amount is of a relatively considerable amount.

STATUS OF THE DATA

The survey data are not grossed up to the total population, and may therefore differ from National Accounts data. Turnover in Table 1 differs from 'Output' in National Accounts. In the case of non-respondents, imputations were carried out. The data in this release should be considered as provisional and therefore subject to revision.